VIA ELECTRONIC FILING

August 30, 2013

Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, SW
Washington, DC 20554

Re: Notice of Ex Parte Presentation; IB Docket No. 11-109; DA 12-1863, IB Docket No. 12-
340; IBFS File Nos. SATMOD-20101118-00239; SAT-MOD-20120928-00160;
SAT-MOD-20120928-00161; SES-MOD-20121001-00872; RM-11681; WT Docket No.
12-327

Dear Ms. Dortch:

On Wednesday, August 28, 2013, Jeffrey Carlisle, Executive Vice President for Regulatory Affairs and Public Policy of LightSquared Subsidiary LLC (“LightSquared”), James Barker and the undersigned of Latham & Watkins LLP, outside counsel to LightSquared, together with Tom Davidson and Douglas Brandon of Akin Gump Strauss Hauer & Feld LLP, outside counsel to MAST Capital Management, LLC (“MAST”) met with the staff identified below.

In the conversation, the representatives of LightSquared and MAST explained that: MAST is a secured lender to LightSquared’s parent, LightSquared, Inc., which is the lessee of spectrum rights in the 1670-1675 MHz segment; MAST has provided the financing to enable the build out of that band; and the value of LightSquared’s estate for the benefit of all its creditors and investors would be maximized by prompt grant of the modification applications referenced above. A status update of LightSquared’s bankruptcy proceedings and continued conversations with government agencies also was provided.

Respectfully submitted,

/s/ John P. Janka
John P. Janka

cc: Jonathan Chambers
    John Leibovitz
    Paul Murray
    Jennifer Tatel